

Dated: 06th January, 2022

To,
The Manager
Bombay Stock Exchange (BSE) Limited,
1st Floor, P.J. Tower, Dalal Street, Mumbai-400001

Security Code: 960038 & 960233
ISIN: INE956L07043 & INE956L07050

Subject: **Submission of Outcome as per regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the Board Resolution passed by way of Circulation.**

Dear Sir(s),

With reference to the captioned subject, we hereby inform you that the Board of Directors of the Company on Thursday, 06th day of January, 2022, has passed a resolution by way of circulation with requisite majority in accordance with the applicable provisions of Companies Act, 2013 read with Secretarial Standards-1 issued by The Institute of Company Secretaries of India for change in terms of the issue of Listed, Secured, Redeemable, Non-Convertible, Taxable, Principal Protected - Market Linked Debentures in the nature of debentures, in one or more tranches which was approved at the meeting of Board of Directors held on 07th day of December, 2021.

In view of the resolution passed by circulation, the Board of Directors after considering the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 read along with Operational Circular for issue and listing of Non-Convertible Securities (NCS), Securitised Debt Instruments (SDI), Security Receipts (SR), Municipal Debt Securities and Commercial Paper (CP) issued by SEBI dated 10th August, 2021 as amended from time to time, and any other applicable provisions of law, changed the face value and number of debentures to be issued by the Company **FROM** 2,500 Listed, Secured, Redeemable, Non-Convertible, Taxable, Principal Protected-Market Linked Debentures in the nature of debentures, in one or more tranches having face value of Rs. 1,00,000 each, aggregating to Rs. 25 crores **TO** 250 Listed, Secured, Redeemable, Non-Convertible, Taxable, Principal Protected-Market Linked Debentures in the nature of debentures, in one or more tranches having face value of Rs. 10,00,000 each, aggregating to Rs. 25 crores, subject to the condition that all other terms and conditions as approved by the Board Resolution passed on 7th December, 2021 remains unchanged.

This is for your information and record.

Thanking you,

For & on behalf of
Moneywise Financial Services Private Limited


Manoj Kumar
(Company Secretary)
M. No. F7134

