

**Dated: 10<sup>th</sup> June, 2023**

**To,  
The Manager  
BSE Limited,  
1<sup>st</sup> Floor, P.J. Tower,  
Dalal Street, Mumbai-400001**

**Security Code: 974326, 973741  
ISIN: INE956L07076, INE956L07068**

**Sub.: Intimation of appointment of Statutory Auditors for a term of three years at the Annual General meeting.**

Dear Sir(s),

Pursuant to regulation 51 read with sub para (18) and (19) of Para-A of Part-B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the members of the Company at their Annual General meeting held on 10<sup>th</sup> June, 2023 has approved the appointment of **M/s. R Gopal & Associates, Chartered Accountants** for a term of three years to conduct the Statutory Audit of the books of accounts of the Company pertaining to the financial years 2023-24, 2024-25 and 2025-2026.

The copy of consent letter received to the Company from M/s R Gopal & Associates, Chartered Accountants is attached herewith for your reference.

This is for your information and record.

Thanking you,

**For Moneywise Financial Services Private Limited**

**Manoj Kumar  
(Company Secretary)  
M. No. F7134**

**AUDITOR'S CONSENT AND CERTIFICATE**

*[Pursuant to the provisions of Section 139 of Chapter X of the Companies Act, 2013 and RBI Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs).]*

Date: 17<sup>th</sup> May, 2023

**The Board of Directors**  
**Moneywise Financial Services Private Limited**  
11/6B, 2nd Floor, Shanti Chamber,  
Pusa Road, New Delhi-110005

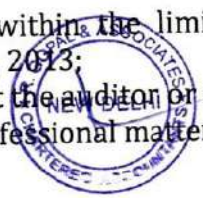
**Subject: Consent to act as Statutory Auditors and eligibility certificate under Section 141 of the Companies Act, 2013 and RBI Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs).**

Dear Sir(s),

This is with reference to your communication intending for our appointment as Statutory Auditors of your Company. In this regard, we, **M/s. R Gopal & Associates, Chartered Accountants (Firm Registration No. 000846C)**, hereby give our consent for the appointment of our firm as Statutory Auditors of your Company subject to the approval of the members of your Company at the ensuing Annual General Meeting to be held for the financial year 2022-23 for a period of three years from the conclusion of the Annual General meeting of your Company to be held for the financial year 2022-23 till the conclusion of the Annual General meeting of your Company to be held for the financial year 2025-26 to conduct the books of accounts of the Company from the financial year from 2023-24 to 2025-2026.

We M/s. R Gopal & Associates, Chartered Accountants (Firm Registration No. 000846C), hereby certify that:

- the appointment, if made, shall be in accordance with the section 139(8) read with section 141 of the Companies Act 2013 read with Rule 3 and 4 of Companies (Audit and Auditors) Rules, 2014.
- Our firm is eligible for and is not disqualified for appointment under the Companies Act, 2013, the Chartered Accountants Act, 1949 and rules and regulations made thereunder;
- the proposed appointment is as per the terms provided under the Companies Act, 2013;
- the proposed appointment is within the limits laid down by or under the provisions of the Companies Act, 2013;
- there are no proceedings against the auditor or audit firm or partner of the audit firm pending with respect to professional matters of conduct.





- f) we satisfy the criteria and are qualified u/s 141 of the Companies Act, 2013 to be appointed as the Statutory Auditors of your Company.
- g) we satisfy the criteria and are qualified to be appointed as the Statutory Auditors of your Company under the RBI Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs) vide RBI Circular Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated 27<sup>th</sup> April, 2021.

The Certificate in FORM B as required under RBI Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs) vide RBI Circular Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated 27<sup>th</sup> April, 2021, is annexed to this letter as **Annexure-1**.

**For R Gopal & Associates,  
Chartered Accountants  
FRN: 000846C)**

  
**CA S K Agarwal  
(Partner)  
M.No. 093209**





**Annexure-1****FORM B**

[Pursuant to RBI Circular Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated 27th April, 2021]

**Eligibility Certificate from M/s. R Gopal & Associates, Chartered Accountants**  
**(Firm Registration No. 000846C)**

**A. Particulars of the firm:**

Asset Size of Entity as on 31st March 2023.	Number of Full-Time partners (FTPs) associated* with the firm for a period of three (3) years	Out of total FTPs, Number of FCA Partners associated with the firm for a period of three (3) years	Number of Full Time Partners/ Paid CAs with CISA/ISA Qualification	Number of Years of Audit Experience#	Number of Professional staff
Company's Asset size is more than Rs. 1000 crore	Total number of full time partners 15 and out of them, full time Partners having association with a firm for more than 10 years is 12 and further they all are exclusive partners.	No. of FCA partners: 15	No. of ISA qualified Partners: 7	Number of years of audit experience of the firm as Statutory Central/ Branch auditor of commercial banks (excluding RRBs) UCBs/NBFCs/AFIs is around 40 years.  There has been no merger/ demerger in the last 2 years.	Minimum number of professional staff is more than 12 with respect to audit and article clerks.

*\*Exclusively associated in case of all Commercial Banks (excluding RRBs), and UCBs/NBFCs with asset size of more than ₹ 1,000 crore #Details may be furnished separately for experience as SCAs/SAs and SBAs.*





## B. Additional Information:

(i) Copy of Constitution Certificate is attached.

(ii) Whether the firm is a member of any network of audit firms or any partner of the firm is a partner in any other audit firm? If yes, details thereof.: **No**

(iii) Whether the firm has been appointed as SCA/SA by any other Commercial Bank (excluding RRBs) and/or All India Financial Institution (AIFI)/RBI/NBFC/UCB in the present financial year? If yes, details thereof. **Presently one of the SCA of UCO Bank**

(iv) Whether the firm has been debarred from taking up audit assignments by any regulator/Government agency? If yes, details thereof. : **Our firm has never been debarred from taking up audit assignments by any regulator/Government agency.**

(v) Details of disciplinary proceedings etc. against firm by any Financial Regulator/Government agency during last three years, both closed and pending: **There is no disciplinary proceedings etc. against firm by any Financial Regulator/Government agency during last three years**

## C. Declaration from the firm:

The firm complies with all eligibility norms prescribed by RBI regarding appointment of SCAs/SAs of Commercial Banks (excluding RRBs)/UCBs/NBFCs (as applicable). It is certified that neither I nor any of our partners / members of my / their families (family will include besides spouse, only children, parents, brothers, sisters or any of them who are wholly or mainly dependent on the Chartered Accountants) or the firm / company in which I am / they are partners / directors have been declared as wilful defaulter by any bank / financial institution.

It is confirmed that the information provided above is true and correct.

Thanking you

Yours' faithfully

**For R Gopal & Associates,  
Chartered Accountants  
FRN: 000846C)**

  
**CA S K Agarwal  
(Partner)  
M.No. 093209**







## The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

### THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA

(Decentralised Office)

ICAI BHAWAN 382/A, Prantik Pally, Rajdanga (Near Acropolis Mall and Garden High School), Kasba, Kolkata - 700107

Tel.: 33-30840201, 30840203 FAX.:

E-Mail: [ero@icai.in](mailto:ero@icai.in) Website: <http://www.icai.org>

#### TO WHOMSOEVER IT MAY CONCERN

This is to certify that the undermentioned firm of chartered Accountants is registered under the Chartered Accountants Act, 1949 and the Chartered Accountants Regulations 1988 made thereunder. The name/s of the Proprietor/Partner therein is/are given below:

**Regn. No. (F.R.N)**  
**Name of the Firm**

000846C  
M/s. R GOPAL & ASSOCIATES

1/1-A VANSITTART ROW  
1ST FLOOR ROOM NO.6  
OPP. TELEPHONE BHAVAN  
B B D BAGH  
KOLKATA  
700001

**H.O. Address**

**Year of Establishment**

11/09/1975

**Date from which it is continuing as a Partnership**

02/04/1982

**Firm**

19/05/2023

**Constitution of the Firm as on**

**Address(es) of Branch Offices**

1. SHREE COMPLEX, 1ST FLOOR, UDIT NAGAR, ROURKELA, 769012
2. ULTIMATE TOWERS, PLOT NO 11/2229, CUTTACK ROAD S/2 SECOND FLOOR, NEAR LAXMISAGAR OVERBRIDGE, BHUBANESWAR, 751006





3. G 1,, GROUND FLOOR,SOUTH EXTENSION PART II,NEW DELHI,110049
4. 2ND FLOOR,COMMERCE HOUSE,SHARDA BABU LANE,RANCHI,834001
5. 6 RUSTOMJI MANSION,FIRST FLOOR MAIN ROAD,BISTUPUR,JAMSHEDPUR,831001

**Particulars of Partners/Proprietors:**

No.	Member Name	Type	Membership Number	Admission Date as Partner/Proprietor	*Deemed Date	FCA Date	ACA Date	Individual Practice/Association with other firm/Occupation	Paid Assistant in the same Firm From To
1	AGARWAL RAM GOPAL	FCA	015820	11/09/1975	04/06/1974	04/06/1979	04/06/1974		
2	BHAGAWAN DAS SHIVAHARE	FCA	051501	02/04/1982	27/02/1982	28/04/1987	27/02/1982		
3	AGARWALA GOPAL DAS	FCA	051609	08/12/1982	11/08/1982	27/08/1987	11/08/1982		
4	RAJENDRA PRASAD AGARWAL	FCA	051979	14/10/1986	08/09/1983	07/11/1988	08/09/1983		
5	SURENDRA AGARWAL	FCA	058409	30/12/2002	30/07/1997	03/02/2003	30/07/1997		
6	SANDEEP KUMAR SAWARIA	FCA	061771	30/12/2002	13/08/2002	13/08/2007	13/08/2002		
7	BHAWESH JAISWAL	FCA	064357	31/12/2007	05/06/2006	08/06/2011	18/08/2005		01/10/2005 31/12/2007
8	AGARWAL BISHWANATH	FCA	072919	19/08/1987	19/08/1987	16/11/1992	19/08/1987		
9	AJAY KUMAR	FCA	081480	01/02/2017	12/01/2016	12/01/2016	26/07/1980		
10	SUNIL KUMAR AGARWAL	FCA	093209	30/12/2002	09/08/1995	21/12/2000	09/08/1995		
11	VIKASH GOEL	FCA	401113	21/10/2002	16/09/2002	26/10/2007	06/08/2002		
12	ANUP KUMAR AGARWAL	FCA	402473	31/12/2007	01/09/2003	22/09/2008	01/09/2003		01/09/2003 31/12/2007
13	SANJAY AGARWAL	FCA	402515	12/04/2005	29/08/2003	29/08/2008	29/08/2003		29/08/2003 12/04/2005





14	BISHAKHA AGARWAL	FCA	435041	31/12/2020	06/03/2017	02/08/2022	06/03/2017	16/08/2018	30/12/2020
15	VIKASH AGGARWAL	FCA	519574	31/12/2015	30/12/2015	08/01/2021	01/08/2011		

# Deemed date of joining in the Firm

### Particulars Of Paid Assistants

No.	Member Name	Type	Membership Number	Admission Date as Paid Asst.	FCA Date	ACA Date	FT/PT	Individual Practice/Association with other firm/Occupation	Partner in the same Firm From To
1	PRAVIN KUMAR	ACA	536494	11/12/2020		26/02/2015	FT		
2	KHUSHBOO AGARWAL	ACA	313051	01/03/2022		22/11/2018	FT		
3	RICHA RAJUKA	ACA	318778	01/03/2023		15/08/2022	FT		



( Amit Paul )  
Deputy Secretary

\* Deemed date of commencement of Firm

**Disclaimer :** "This is a system generated Card / Certificate. Please inform us with any discrepancy that you may notice before you submit it for any official use."